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Palm Beach County - A true live-work-learn-play community



from the President and Chairman of the Boar

For twenty-seven years, the BDB has worked to promote diversity, stimulate economic energy and recruit, retain, and expand companies in Palm Beach County.

> The Business Development Board of Palm Beach County is pleased to present Profile, our annual magazine which provides the most comprehensive snapshot of our dynamic and thriving business community. This issue features an insider's look at some of the most successful businesses that call Palm Beach County home and the CEOs who have chosen to live, work, learn and play here.

> In the 2010 issue of Profile, you'll also find the BDB's membership directory - a valuable resource for companies that need to access the products and services of our members.

> For more than 27 years, the Business Development Board of Palm Beach County has assisted CEOs who are interested in relocating or expanding their businesses here. Executives are drawn to Palm Beach County for a variety of reasons - a skilled and diverse workforce, a variety of transportation options, access to three ports and three international airports, a sophisticated communications infrastructure, strong private and public educational institutions and, most of all, a quality of life rich in culture and arts that is second-to-none. This year, we have asked some of our top local CEOs to share their stories on how their companies are thriving in our county.

> Also in this issue of Profile, you will learn more about the diverse industries that are growing in Palm Beach County. International corporate giants such as Office Depot, FPL, Pratt & Whitney Rocketdyne, and G4S Wackenhut, all have a significant presence in our community. In addition, world-renowned researchers at Scripps Florida and Max Planck Florida Institute, which expanded to our county in the last several years, continue to develop their technologies and scientific discoveries for diseases that impact all of mankind. Of equal importance, local companies such as SV Microwave, Campus Management, TBC Corporation and TMS Health have decided that Palm Beach County is the most suitable location to further expand their operations.

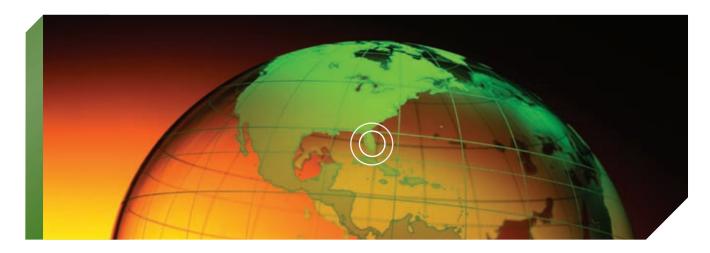
> The Business Development Board is here to help businesses and corporations like yours in their expansion and relocation plans to Palm Beach County. It is our job to simplify and expedite the process. The economic development professionals in our organization understand the dynamic nature of the decision-making process and the frequent need for confidentiality. We stand ready to work with you to comprehensively address all your needs.

> On behalf of the BDB's board of directors and staff, we hope you enjoy reading the 2010 issue of Profile Magazine.



Business Devel

Palm Beach County's Business Resource



The BDB Provides:

The Business Development Board provides confidential individualized services free of charge to companies considering Palm Beach County as the place to do business and to companies already located here that want to expand their operations.

Our Mission:

The mission of the Business Development Board (BDB) is to stimulate economic energy, promote business diversity and enrich the vitality of Palm Beach County through the relocation, retention and expansion of companies to our area.

Although autonomous, the BDB works closely with the county commission and county staff, Enterprise Florida, chambers of commerce, business organizations, community redevelopment agencies, downtown development authorities and municipalities to achieve economic development goals in the areas of business recruitment, retention, expansion, job creation, workforce development, infrastructure and availability of capital.

The BDB is an Accredited Economic Development Organization (AEDO), charged with bringing new job-generating investments to the community while assisting existing businesses in their efforts to expand. The BDB's economic development programs and services are partially funded through a contract with the Palm Beach County Board of County Commissioners. Additional funds are raised from private industry through membership dues and events.

Our Services Include:

- Market research and demographic information
- Business cost information
- Introductions to business networks
- Site selection assistance
- Access to labor training
- Access to financial and incentive programs
- Permitting assistance



2009/2010 Business Development Board of Palm Beach County

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Palm Beach State College

Kathryn Schmidt

Workforce Alliance

Top Employers

Selected Goods-Producing Employers

Palm Beach County boasts some of the finest manufacturers in the world. Their presence is a strong indication of the county's ability to support industry. Although the county has a variety of producers, there are distinct industry clusters. The most prevalent in the county are: communications & information technology; aerospace & engineering; agriculture & food processing; business & financial services and medical & pharmaceutical products. Many of the county's industrial employers are competing on a worldwide basis with products sold in the international market. Below is a list of some of the quality companies that have chosen Palm Beach County as a business location.

Company En	Approx aployees	Product	Location
Florida Crystals	1,800	Agriculture	West Palm
U.S. Sugar Corporation	1,700	Agriculture	Belle Glade
Pratt & Whitney Rocketdyne	1,200	Aerospace Engineering	West Palm
Sikorsky Aircraft	1,200	Helecopters	West Palm
A. Duda & Sons Growers	1,100	Agriculture	Belle Glade
Thomas Produce Company	1,000	Agriculture	Belle Glade
Walgreens Distribution	850	Pharmaceuticals, Consumer Goods	Jupiter
Palm Beach Newspapers	722	Newspaper Publishing	West Palm
Simplex Grinnell/Tyco Fire & Secur	rity 698	Security System Manufacturing	Jupiter
IBM Corporation	600	Electronics R&D	Boca Raton
Sugar Growers Coop.	564	Agriculture	Belle Glade
Cheney Brothers	550	Food Distribution	Riviera
BIOMET 3i, Inc.	537	Dental Implants	PB Gardens
Belcan Engineering Group	467	Aerospace Engineering	PB Gardens

Leading Service-Producing Employers

Service companies both public and private, large and small, support the area's residents and businesses. There are roughly 49,988 companies in Palm Beach County that supply products and services. In the services producing sector of the economy, a strong cluster of companies is found in business and financial services. This cluster represents more than 6,000 companies. Below is a list of just a few of the major service oriented employers in Palm Beach County.

Company	Approx Employees	Product	Location
School Board	21,718	Education	County Wide
Palm Beach County	11,319	County Government	West Palm
Tenet Healthcare Corp.	4,500	Healthcare	County Wide
Florida Power & Light (Headquarters)	3,632	Utilities	Juno
HCA (Hospital Corporation of America)	3,395	Healthcare	County Wide
G4s/Wackenhut Corporation	3,000	Security Services	PB Gardens
Florida Atlantic University	2,838	Higher Education	Boca Raton
Veterans Health Administration	2,207	Health Care	West Palm
Office Depot (Headquarters)	2,100	Office Supplies	Delray
Boca Raton Community Hospital	2,100	Health Care	Boca Raton
Boca Raton Resort & Club	2,000	Hotel	Boca Raton
The Breakers	1,800	Hotel	Palm Beach
City of West Palm Beach	1,800	City Government	West Palm
City of Boca Raton	1,700	City Government	Boca Raton



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April 1, 2009 (Estimate) 1,287,344 April 1, 2000 (Census) 1,131,191

Population Projections

2010 1,285,692 2015 1,346,002 2030 1,556,810

Medical /

Hospitals 16 Physicians' Offices 1.865 Dentists' Offices 731

Housing

Total housing units 640,897 Occupied housing units 505,007 135,890 Vacant housing units Homeowner vacancy rate 4.1 12.3 Rental vacancy rate Average household size 2.44

Labor Force (2008 avg.)

Labor Force 628,273 **Employment** 587,098 Unemployment 41,175 Rate 6.60%

Meeting Facilities

Resorts/Hotels/Lodging Facilities 200 Resorts/Hotels with Meeting Space 50 **Total Rooms** 16,000 Convention Center Total Meeting Space (s.f.) 148,000 Total Space (s.f.) 350,000

Financial

64 Banks **Branch Banking Offices** 509 Deposits (millions) \$39,030

Economic

County Average Wage \$44,510 Median Family Income \$64,228 Per Capita Income \$34,601 Median Earnings For Male Full-Time, Year-Round Workers \$42,421 Median Earnings For Female Full-Time, Year-Round Workers \$37,326

Note: All statistics provided are 2008 estimates and averages, unless otherwise specified.

SOURCES:

SOURCES:
Florida Agency for Workforce Innovation
US Census Bureau American Community Survey 2008
Florida Demographic Estimating Conference Database, updated Aug. 2009 and Nov. 2009
Federal Deposit Insurance Corporation Summary of Deposits October 2009
Palm Beach County Convention and Visitor's Bureau

2W and Notewor

RELOCATING AND EXPANDING CORPORATIONS IN PALM BEACH COUNTY



TBC Corporation, the nation's largest vertically integrated marketer of tires in the automotive replacement market.



Leinco Technologies offers ELISA development kits for detection of growth factors, cytokines, chemokines, hormones and other analytes,

Palm Beach County's reputation as a business location for bioscience companies is growing with the arrival of Leinco Technologies, Inc. in Palm Beach Gardens. A biotechnology company formerly based in St. Louis, Leinco develops, manufactures and markets products and custom services used in life sciences research and commercial production of diagnostic and genetically engineered substances.

"Our company will benefit from its new location in Palm Beach Gardens, near research giants Max Planck Florida Institute and Scripps Florida," said Patrick Leinert, president of the 17-year-old company that offers early discovery research products and a wide array of custom biotechnology services.

The Business Development Board worked closely with Leinco as it considered its options.

Successories.com, a 25-year old catalog and Internet company, has moved its corporate headquarters to Boca

Raton after assistance from the BDB and the City of Boca Raton's new fast-tracking Expedited Permitting Ordinance. Successories, from Illinois, created 77 new jobs. The company creates motivational products, awards, cards, books and gifts for business and consumers.

"Our efforts to bring our corporate headquarters to Boca Raton have been helped immensely by the expedited permitting work by the city," said Neil Eisenband, CFO, Successories.com. "Because the permitting process related to the build-out of our interior space was completed faster, our corporate transition has been smoother."

The Boca Raton-based firm. Biotest Pharmaceuticals. Florida's largest pharmaceutical company, is expanding its operations, adding 50 new jobs and renovating its facilities to accommodate increased manufacturing. The expansion will allow Biotest to increase its research and development, manufacturing and quality processes.

The BDB assisted Biotest Pharmaceuticals in its

"Palm Beach County offers a total package: a great business climate, opportunities for growth and a uniquely appealing quality of life."

> -Don Kiselewski, Area Manager for Northern & Western Palm Beach County, FPL





"Businesses of all kinds find success in Palm Beach County's beautiful waterfront setting. Our clients and associates enjoy the region's diversity, its cultural attractions and outdoor recreational opportunities."

-Fabiola Brumley, President Palm Beach County, Bank of America

application for the Qualified Target Industry (QTI) Tax Refund Program with the state of Florida. "The growth of Biotest Pharmaceuticals in Florida demonstrates the strength of our business environment and skilled workforce," said Governor Charlie Crist. "The economic impact for the expansion is estimated at \$89 million, which is good business for Florida's economy."

Biotest Pharmaceuticals Corporation was established in December 2007. The parent company, Biotest AG is headquartered in Dreieich, Germany. Biotest AG purchased the existing building and assets from Nabi Biopharmaceuticals.

TMS Health, LLC, a healthcare company with national headquarters in Boca Raton, is expanding its business and adding new jobs. TMS Health is a leading healthcare communications company specializing in customized programs designed to cost effectively extend the sales and marketing reach of its clients. The company provides support assistance for pharmaceutical, medical device clinical trial recruitment, and other health and wellness companies interested in reaching and supporting consumers, physicians, and pharmacists.



TMS Health currently employs 425 at its corporate headquarters and is currently filling 60 new positions.

Last year, the company added more than 150 positions. As part of its expansion, the company moved to a larger, 53,000square-foot adjacent office space at 4950 Communications Avenue, Suite 300, Boca Raton.

"While other segments of the economy have struggled, the healthcare industry has continued to be strong," said Gary Hainz, CFO of TMS Health. "In fact, our company is actively developing and introducing new and innovative programs and services to our clients in addition to our current offerings."

Campus Management Corp. is expanding its Boca Raton facility and adding 60 new jobs over the next three years. Founded in 1988, Campus Management provides administrative and academic software solutions to more than 1,200 colleges, universities and non-profit organizations worldwide. Campus Management has 500 employees at locations in Florida, North Carolina, Washington State, and India.

The BDB assisted Campus Management with its application for the state's Qualified Target Industry Tax Refund program (QTI). "The incentive awards allow our company to continue its growth in Palm Beach County rather than in our other corporate locations, so we thank the Palm Beach County Commissioners and the BDB for their efforts," said president and CEO Timothy B. Loomer.

The Learning Experience® (TLE) has moved its "New World Headquarters" from the Northeast to a 14,000-squarefoot space in Boca Raton. The company plans to hire 100

New and Noteworth

Recent Palm Beach County Relocations And Expansions

employees with average salaries of approximately \$55,000. TLE provides franchise support and training, curriculum, and guidance for entrepreneurs interested in operating their own TLE Child Development Center. The company operates more than 60 centers with 80 more under development.

"Our company started in Florida about 25 years ago," said Richard Weissman, president of The Learning Experience. "We are happy to return to Boca Raton to manage the fastest growing childcare franchise operation in the nation."

TBC Corporation (TBC), the nation's largest vertically integrated marketer of tires in the automotive replacement market, will be adding 50 additional jobs after receiving assistance on its expansion plans from the BDB. TBC's operations include company-operated tire and automotive service centers: Tire Kingdom, Merchant's Tire & Auto Centers, and National Tire & Battery. The company maintains franchise stores under the Big O Tires brand. Additionally, TBC is a wholesale supplier to regional tire chains and distributors throughout the U.S., Canada and Mexico under the names of TBC Private Brands, Treadways, and Carroll Tire.

"TBC had a choice of locating its corporate headquarters in several other states around the U.S.," said Kelly Smallridge, president and CEO of the Business Development Board of Palm Beach County. "Without the financial assistance from the state of Florida, Palm Beach County Commissioners, the



Campus Management's vision is to ensure that its clients achieve rapid delivery of highly integrated administrative and academic systems.

city of Palm Beach Gardens, and the hard work of the BDB staff, none of this may be possible. The cooperative effort in Palm Beach County has produced another economic 'win' that results in jobs here."

Intech, Inc., which delivers custom engineering solutions to customers in Florida and throughout the United States, recently opened a new office in downtown West Palm Beach. "We are very thankful for the opportunity to have been in business for the past 15 years," said Phil Sander, president, "and we are grateful to all of our employees, customers, suppliers and business partners who have contributed to our success."

Headquartered in Melbourne on Florida's Space Coast, Intech, Inc. develops and deploys custom, computer-based solutions using state-of-the-art technologies for customers around the world.

"For corporations seeking relocation options, we have a strong infrastructure in place with good schools, affordable housing and an available workforce to fill corporate needs."

-Patricia Lebow, Managing Partner, Broad & Cassel, West Palm Beach





of Advisors

...members of the Business Development Board support economic development programs at the highest level, demonstrating their leadership and affirming their commitment to Palm Beach County's long-term economic vitality.

MANSPACH

ANSPACH COMPANIES

The Anspach Effort, Inc., a privately held medical device company, was founded in 1978 by William E. Anspach, Jr., M.D. Anspach employs more than 240 people at their corporate headquarters, a 100,000-square-foot campus that includes a state-of-the-art medical education laboratory, in Palm Beach Gardens. www.anspach.com

BANK OF AMERICA



As one of the world's largest financial the company consumers, small and middle-market businesses and large corporations with a full range of banking, investing, asset management and other financial and risk management services. Bank of America serves roughly 53 million consumer and small business relationships through 6,000 retail banking offices, more than 18,000 ATMs and award-winning online banking. www.bankofamerica.com

FLAGLER REAL ESTATE **SERVICES**



FRES is a division of Flagler, one of Florida's oldest and largest fullservice commercial real estate companies that owns 13 million square feet and has developed approximately 20 million square feet of industrial and office space, including buildings for Office Depot, IBM and NCCI. FRES offers worldclass brokerage, distressed asset solutions and property management services, managing 23 million square feet of commercial space throughout the state. www.flaglerdev.com/FRES

FLORIDA CRYSTALS **CORPORATION**



Florida Crystals is a leading sugar producer and America's first fully integrated cane sugar company, guiding its products from the field to the table through its brands: Domino®, C&H® and Florida Crystals®. The only organic sugar producer in the country, Florida Crystals owns and operates the country's largest biomass renewable electricity plant.

FLORIDA POWER & LIGHT



Florida Power & Light Company (FPL) is the largest electric utility in Florida and a leading employer in the state with nearly 11,000 employees. The company consistently outperforms national averages for service reliability while customer bills are well below the national average.

FLORIDA TREND MAGAZINE



"Florida Trend. One of America's Most Award-Winning Business Publications." Since 1958, top executives have depended on Florida Trend for the hard facts and incisive analysis they need to thrive in one of the world's most dynamic marketplaces. Features include profiles, investigative reporting on business and public policy issues, economic forecasts and industry reports. www.floridatrend.com





PLASTRIDGE **INSURANCE AGENCY**

Plastridge Insurance Agency, established in 1919, represents many companies and offers a wide range of products and services for both business and personal lines customers. Plastridge is here when clients need it ... after the storm. Personal touch and professional service are the keys to its high level of excellence and performance. www.plastridgeinsurance.com



PRATT & WHITNEY ROCKETDYNE

Pratt & Whitney (P&W), through its Pratt & Whitney Rocketdyne business unit, designs, manufactures and tests rocket engines and hypersonic propulsion systems at the West Palm Beach facility for several applications, including the space shuttle, and Atlas and Delta launch vehicles. P&W also tests commercial and military aircraft engines at the facility. www.pratt-whitney.com



REGIONS FINANCIAL

Regions Financial Corporation is a member of the S&P 100 Index and Forbes magazine's "Platinum 400" list of America's best big companies. With over \$140 billion in assets, Regions is one of the nation's largest full-service providers of consumer and commercial banking, trust, securities brokerage, mortgage and insurance products and services. www.regions.com



SOUTH FLORIDA **BUSINESS JOURNAL**

Weekly publication covering business news throughout the tri-county area. www.southfloridabusinessjournal.com



TEMPLETON & COMPANY

Founded in 1990, Templeton & Company is a professional services firm providing comprehensive business solutions to help its clients discover and realize their vision for success. Located in West Palm Beach and Fort Lauderdale, the firm provides CPA and advisory services to businesses in the construction, professional services, distribution and nonprofit industries. For more information. visit www.templetonco.com



WACHOVIA BANK, N.A.

Wachovia is part of Wells Fargo & Company, a diversified financial services company with \$1.2 trillion in assets, providing banking, insurance, investments, mortgage and consumer finance through more than 10.000 stores and 12.000 ATMs and the internet (wellsfargo.com) across North America and internationally.





A dynamic human resource organization serving Palm Beach County, Workforce Alliance assists businesses in meeting the challenges of the competitive marketplace through no-cost services that include skills-upgrade training for employed workers, outplacement for companies and individuals and career services that match job seeker skills to the specific requirements of employers. www.pbcalliance.com



GUNSTER



Today's complex business environment requires leadership with a steady hand and an experienced, coordinated team. Gunster's 140 lawyers work within 14 networked practices, linked across eight offices around the state. The firm's depth of experience and its powerful base of toptier business, government and industryspecific relationships have helped its clients navigate challenges, opportunities and legislative changes through every economic cycle since 1925. For more information, visit www.gunster.com or call 561-650-0553.

HARDRIVES, INC.



George Elmore founded Hardrives, Inc. in 1953 as a driveway paving company dedicated to hard work and top quality customer service. Now, more than 55 years later with 200 + more employees, the multi-million dollar paving, excavating, and construction site preparation company and an unequaled record of municipal, state and private development projects, still stands on its rock solid ore values of customer service. www.hardrivespaving.com

Publications

LRP PUBLICATIONS, INC

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RSM McGladrey, an accounting, tax, and business consulting services firm, who together with McGladrey & Pullen LLP, an audit and attest firm, are the fifth largest professional services organization in the Nation. From 7 offices throughout the State, our professionals provide audit, tax compliance, state and local tax, international tax, Sarbanes Oxley compliance, internal audit outsourcing and wealth management services. www.rsmmcgladrey.com



NOVA SOUTHEASTERN UNIVERSITY

Nova Southeastern University, with its main campus in Fort Lauderdale-Davie, Florida, and student educational centers in Fort Myers, Tampa, Orlando, Miami, West Palm Beach and Jacksonville, Florida., is the largest independent, not-for-profit institution of higher education in the Southeast, and the sixth largest nationally. www.nsu.nova.edu.

PALM BEACH AGGREGATES, INC.



Palm Beach Aggregates. Inc. (PBA). located on 4,400 acres in western Palm Beach County, is a multifaceted company with ongoing commercial operations in construction aggregates and waste wood Processing. PBA mines approximately 100 acres annually to a depth of 40 feet. In 2003, PBA produced approximately 5 million tons of construction aggregates. www.palmbeachag.com

PALM BEACH COUNTY **BOARD OF COUNTY** COMMISSIONERS



The Board of County Commissioners is a seven-member elected body that operates under a voter-approved home rule charter form of government. The function of the board is to establish policies and programs that protect the health, safety and general welfare of county residents. Each commissioner is elected to a four-year term. www.pbcgov.com



G4S Wackenhut, America's largest provider of security solutions, is building a new North American corporate headquarters in northern Palm Beach County, its home for more than a decade. Rendina Companies will be constructing a new four-story, 63,000-square-foot "green" office building in Jupiter that's scheduled to be ready in February 2011.

"After looking at several sites both within and outside Palm Beach County, we decided to remain," said G4S North America President Drew Levine. "To be honest, we really enjoy living and working in this county, where the quality of life is outstanding. When our clients, customers and colleagues from around the world come here for meetings and training, they often refer to our location as paradise."

The facility will house G4S Wackenhut's sales and technology centers, the G4S North America Training Institute and other G4S business units that specialize in international accounts, regulated security, compliance and investigations.

G4S Wackenhut is one of a long list of companies that have chosen Palm Beach County for their corporate or regional headquarters. Recent arrivals include bioscience firms Leinco Technologies, Inc. and STROX Biopharmaceuticals, LLC, Successories.com, an Internet and catalog company, and The Learning Experience®, which provides childcare franchise support. (See New and Noteworthy section.)

To attract and retain corporate headquarters of leading global companies to Palm Beach County, Business Development Board launched its innovative Palm Beach: HQ initiative. With this first-of its-kind program, the BDB is bringing together real estate companies and developers in an intense global outreach, marketing and public relations effort aimed at showcasing available Class A office property of 50,000-squarefeet or more in Palm Beach County.

In addition, a new program called Shovel-Ready Palm Beach will identify, analyze and rank shovel-readiness of vacant commercial and industrial land throughout Palm Beach County. This will create a registry of land that will provide instant, consistent information for corporate relocation experts.

For more than 20 years, Office Depot (NYSE: ODP), one of the world's largest suppliers of office products and services, has been based in Palm Beach County. "Office Depot has made a longtime commitment to Palm Beach County," said Steve Odland, chairman and CEO, Office Depot. "Our global headquarters has been located in South Florida since we first established our roots here in 1986. We are proud of our dedication to the local community that gave us our start and to our associates who live and work in the area. South Florida has provided us with a rich source of talented individuals who drive our business, and the support of Palm Beach County has been instrumental in our success."



Back in 1978, orthopedic surgeon William E. Anspach Jr., M.D., founded The Anspach Effort in Palm Beach Gardens to create reliable and efficient surgical instruments. A Palm Beach County location has been a significant asset for Anspach, which now serves markets around the world. "Our physician customers enjoy coming here for the weather, golf, boating and tennis," said Elaine Beers, vice president of finance and administration. "Our employees appreciate the region's lifestyle, including cultural organizations, variety of weekend activities and educational system."

Another long-time corporate resident is Florida Crystals, a

leading domestic sugar producer and North America's first fully integrated cane sugar company from the field to the dining table. "We are proud of our history in Palm Beach County, where we have been a business leader in farming and manufacturing for more than five decades," said Pepe Fanjul, Jr., executive vice president. "Agriculture is an integral part of the county's economy, with a wealth of possibilities for business development and growth in various sectors. The Business Development Board's effort in bridging the gaps between different sectors and conversations aids in the county's success."

"As we chart our company's future, we do so knowing that Palm Beach County provides the right environment and quality of life needed to expand and grow our business to the next level."



-Drew Levine, President, G4S Wackenhut



Scripps Florida:

Advancing Biomedical Research

Using the latest technology, researchers at Scripps Florida focus on basic biomedical research and drug discovery. More than 350 faculty members and scientific, technical, and administrative staff currently work at the 350,000-square-foot complex on 30 acres adjoining the Florida Atlantic University campus in Jupiter.

While seeking to decipher the fundamental processes of life, researchers at Scripps Florida are also developing advanced technologies, and applying these tools to the discovery of new therapeutic agents for a variety of devastating human diseases, including HIV/AIDS, Alzheimer's disease, cancer, depression, diabetes, obesity and schizophrenia.

For example, Donald G. Phinney, Ph.D., a nationally recognized expert in the study of adult bone marrow-derived stem cells, is looking at the way stem cells help promote



The Scripps Research Institute (Jupiter, Florida)

wound healing. "We're very interested in developing agonists or antagonists for these factors that could be turned into potential therapeutics," he said.

Another scientist, Paul Kenny, Ph.D., is closing in on a blood test that could accurately predict the risk of a relapse in patients with addictions. Working with the Hanley Center, a non-profit West Palm Beach addiction recovery facility, and the Florida Department of Health, Kenny is attempting to identify reliable biomarkers for addiction. "The new collaboration with the Hanley Center is exciting because it may yield commercial and clinical human applications," he said.

Recently, Ronald L. Davis, Ph.D., joined Scripps Florida as the founding chair of the Department of Neuroscience. Known worldwide for his work on the molecular and cellular basis of memory formation and related brain disorders. Davis said. "When I first visited Scripps Florida everyone was still in the temporary buildings. But after spending time here in these beautiful new buildings and with all the people here, I'm very proud to be part of this exciting program."

FAU Center for Ocean Energy Technology: Harnessing the Power of the Gulf Stream

As the world searches for new sources of renewable energy, one promising strategy involves harnessing the power of the ocean's currents. At Florida Atlantic University's Center for Ocean Energy Technology, researchers are studying the potential for harnessing the Gulf Stream as a way to generate "clean" electricity. "Our center is innovating in many areas of science and technology," said Susan Skemp, executive director. "This is a very dynamic field, and we have the perfect spot for doing research."



Max Planck Florida Institute:

Visualizing Molecular Processes through Bioimaging

A Nobel Prize winner is guiding Max Planck Florida Institute's scientific work as the biomedical research facility ramps up its operations in Palm Beach County. Bert Sakmann, M.D., Ph.D. - the 1991 recipient of the Nobel Prize in Medicine - is the inaugural scientific director of the institute, which is now operating from temporary facilities at Florida Atlantic University's (FAU) MacArthur Campus in Jupiter.

"While we are now in the early stages, we plan to grow quite quickly," said Dr. Claudia Hillinger, vice president for institute development, Max Planck Florida Institute. "In 2010 we will be rolling out our research and educational programs, while moving ahead with our construction plans." The institute's permanent 100,000-square-foot research facility is scheduled to open on the FAU campus in Jupiter in early 2012. This new facility will be co-located with Scripps Florida in Jupiter.

The primary focus of the Max Planck Florida Institute is bioimaging, using advanced techniques to visualize molecular processes. Bioimaging provides a critical opportunity to translate discoveries of basic research into clinical and patient-oriented applications, ultimately improving medical diagnostics and the quality of care, according to Hillinger.

Under Sakmann's leadership, the Max Planck Florida Institute plans to study the cerebral cortex, a structure within the brain that plays a key role in memory, attention, perceptual awareness, thought, language, and consciousness. This work will lay the foundation for future studies on Alzheimer's disease and other degenerative conditions, and could serve as a platform to measure the beneficial changes caused by novel ther-



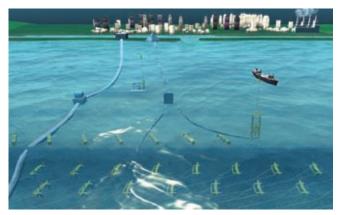
Dr. Claudia Hillinger, Vice President for Institute Development for Max Planck Florida Institute and Dr. Gary Perry, Dean of the Charles E. Schmidt College of Science and Professor of Neuroscience at FAU.

apeutic approaches such as new drugs and stem cell therapy.

The Max Planck Florida Institute has established relationships with Florida Atlantic University and other universities around the state, as well as the Palm Beach County K-12 School District, to enhance and advance bioscience programs at all levels of education.

The BDB has projected that Max Planck Florida Institute will support the creation of more than 1,800 jobs - both directly and indirectly - over the next two decades, and generate more than \$2 billion in economic activity. "We are actively involved with the business community," said Hillinger. "Everyone has been very welcoming and supportive as we begin our work and build collaborative academic and business relationships."

Science and Innovation



A rendering of an aerial view showing ocean energy technology installed offshore Florida to provide electricity, hydrogen, and cold water cooling generated from the Gulf Stream and ocean thermal energy. Florida Atlantic University - Center for Ocean Energy Technology

Because tapping the ocean for power is such a new concept, the FAU center is involved in basic research, developing standards, and designing the tools needed to study the Gulf Stream. "The ocean is a whole new environment with a wide array of challenges," Skemp said. "We look at the ocean as a system of interdependent systems."

In the past two years, the Center for Ocean Energy Technology has been working with federal, state and international organizations to explore the issues involved in using the ocean for power production. For example researchers are studying if there would be any impact on industries, or on the fish, birds and mammals living along the coast. Another challenge is finding the best way to connect ocean-based power stations to the state's electric grid.

"We have been using scientific instruments to learn more about the Gulf Stream," Skemp said. "We want to assess the strength of the current and if it varies. We also want to know more about the dramatic temperature difference between the warm water of the Gulf Stream and the arctic flow of water underneath this current."

In the next year, the FAU center, in Boca Raton, will continue to move forward with research into ocean-based alternative energy options. "This is an exciting time for our program," Skemp said, "and our work is attracting attention around the world."

Lockheed Martin:

Conducting Leading-Edge Undersea R&D

From its waterfront location in Riviera Beach, Lockheed Martin is conducting leading-edge undersea R&D programs with military and commercial applications. From underwater submersibles and sensors to magnetic communications technology, the nation's largest defense contractor is steadily growing its operations in Palm Beach County.

"We continue to invest aggressively to expand our business," said Ed Shea, senior manager, finance, for Lockheed Martin MS2 Mission and Unmanned Systems. "Our workforce has grown from 200 to more than 360 in the last five years, and we have strong relationships with area universities and schools."

One of Lockheed Martin's innovative undersea programs is an efficient, unmanned system for surveying offshore oil drilling platforms for post-hurricane damage. "Being able to survey damaged rigs and bring them back online more quickly means millions of dollars a day to an oil company," Shea said.

Another program, now entering the production phase, is the "Pilot," an unmanned underwater vehicle that can be used for government and commercial missions. Next year, Lockheed Martin's division will be bidding on a joint multimission system for the U.S. Navy - basically a mini-submarine that can be attached to a U.S. nuclear sub for special operations. "We had a significant role in the first phase of this project, and we hope to continue our work," said Shea. "If we are successful, it will create a significant number of new jobs here. We are also assessing an expansion of our facilities to support the business that's coming in here."

Shea added that having easy access to the Riviera Beach harbor and the Atlantic Ocean are key factors for Lockheed Martin. "The proximity to the inlet and ocean allow us to test our new products," he adds. "With the support of the BDB, we have been working with the marine industries in Riviera Beach to support the deepening of the harbor channel and Intracoastal Waterway. The water is a real asset for Lockheed Martin - and all of Palm Beach County."



"In Palm Beach County, government, business and the educational community work together for the benefit of everyone."

-George Elmore, President, Hardrives Inc.

International Commerce

Serving Dynamic Markets Around the World

"With its high quality of life, subtropical climate and cultural resources, we believe Palm Beach County is a great destination for living, working and retirement."

-Kevin Ratterree, Vice President, G.L. Homes.

From its Boca Raton campus, IBM is reaching out to serve global markets. Like other multinatioal companies, IBM has found that Palm Beach County provides a robust platform for international commerce.

"IBM's flexible work model enables many of our employees to choose where they work - and our employees want to live in South Florida." said Sherry Lautenbach. IBM senior location executive for Boca Raton. "In addition, the large number of universities in South Florida and across the state provides us access to valuable resources and talent. The resulting benefit is a highly skilled, diversified local workforce for IBM, representing multiple areas of our business, from engineering and product development to service delivery and sales."

IBM's Boca office remains an innovation hub and large development site for several of the company's software technologies, which are sold worldwide. "IBM today does business in 170 countries, and the reach of our employees, the services we provide and the products we develop out of South Florida is truly global," Lautenbach said.

Another Boca-based multinational is Jarden Consumer Solutions (JCS), which employs more than 10,000 people in 15 countries. JCS is a subsidiary of Jarden Corporation, which designs, manufactures and markets consumer products under world-class brands such as Bionaire®, Crock-Pot®, FoodSaver®, Holmes®, Mr. Coffee®, Oster®, Patton®, Rival®, Seal-a-Meal®, Sunbeam® and VillaWare®.

For example, JCS recently announced to develop Mr. Coffee® single-cup coffeemakers featuring Keurig International's single-cup brewing technology for more than 200 varieties of gourmet coffees, teas and hot cocoa. The new coffeemakers will be sold in retail chains in the U.S. and Canada.

"As the leader in at-home coffee brewing, the Mr. Coffee brand is able to make the Keurig single-cup brewing technology available to more consumers," said Alejandro Pena, senior vice president and general manager, Global Appliances. "This agreement represents an important step in creating another solution for our many consumers while satisfying their



BBC Andino Express Line offers bulk, breakbulk and heavy lift cargo services

needs and broadening the Mr. Coffee portfolio of products."

Palm Beach County's trade with Latin America is likely to grow in 2010 following the launch of a new seaborne transportation service. In November, BBC Andino Express Line began service from the Port of Palm Beach to the north and west coasts of Columbia, Ecuador, Peru and Chile.

BBC Andino expects to use the port's on-dock rail capability to market its new shipping service and facilitate the expected growth of South Florida's international trade. Since its inception in 2005, BBC Andino Express Line has offered breakbulk and shipper-owned container services for shippers from Houston to the West Coast of South America. This new service will enhance BBC's ability to service the South American marketplace and offer shippers a new alternative to current service providers by offering a call at the Port of Palm Beach.

In the services sector, The Georgeson Group recently opened an office in Palm Beach County, bringing internationally inspired interior design to south Florida. The firm's portfolio includes landmarks like the Edinburgh College of Art and the London office of former UK Prime Minister Tony Blair.

Since opening the firm's Boca Raton headquarters office in April, Chairman Alan Georgeson has been building a full-service design practice geared to the needs of Palm Beach County clients. "Our team is introducing new concepts, with a focus on beauty, sustainability and cost-efficiency," he said. With other offices in Edinburgh, Glasgow, London, Abu Dhabi, Dubai and Grand Rapids, Michigan, Georgeson Group has about 90 staffers in its global team.

"In addition to the sunshine, Palm Beach County is an ideal place for international business," said Georgeson. "It's easy to move around within the South Florida region, and there are convenient flights to U.S. and international destinations. This is really a great place to live and work.

Hidden Ger

A Closer Look at Palm Beach County's Technology Success Stories

Palm Beach County is filled with "hidden gems," innovative and successful technology companies that operate "under the radar" compared with large corporations. Here are a few examples.



From fingerprint scanners to complete biometric screening solutions Cross Match offers innovative options for every organization.

Cross Match Technologies: Biometric Identity Management Solutions

Cross Match Technologies, Inc. is a global provider of biometric identity management solutions, used to capture the unique physical characteristics of individuals and verify their identities.

"Cross Match equipment and services are used around the world today to protect people and property," says Jim Grau, president and CEO of the Palm Beach Gardens company. "Our products include imaging equipment to capture fingerprints, iris images and face images that are used for positive identification of individuals."

The U.S. Department of Defense uses Cross Match equipment in Iraq and Afghanistan. The Department of Homeland Security uses the company's systems at airports to check the identity of non-U.S. citizens entering the country. The Justice Department utilizes Cross Match devices to identify criminals, and the State Department relies upon the company's solutions at embassies and other areas where positive identification is critical.

In addition, Cross Match equipment is used by law enforcement officials throughout the US and the world to identify and register criminals. Cross Match systems are installed on school campuses to keep students and their schools safe and secure.

Founded in 1996, Cross Match is a global company with operations in Germany and Canada. Overall, Cross Match has 290 employees, including 165 in Palm Beach County.

"Cross Match's success is directly attributable to the men and women who work for our company," says Grau. "In Palm Beach County our employees find the environment and community amenities that provide a desirable quality of life. Our employees enjoy good neighborhoods, affordable housing, and a myriad of year-round recreational activities."

Florida Turbine Technologies:

Innovation in Aerospace

With 300 patent applications, Florida Turbine Technologies, Inc. (FTT) is known for continuous innovation in the turbomachinery industry. The Jupiter-based company specializes in gas turbines, propulsion components and other systems for aircraft, space and industrial customers.

"We recently made history with the FTA37F, the first miniature two-spool turbofan engine of its kind," says Susan Cunningham, Ph.D., director of marketing and business development. Developed under the Army's High Efficiency Turbine Engine (HETE) program, the FTT design provides both high fuel efficiency and performance for increased range, more time in the air, or greater payloads.

Founded in 1998, the privately owned company has grown steadily and now has more than 200 people on its workforce. "That means our company produces about 1.5 patent applications per employee - an exceptionally high ratio," adds Cunningham.

"Palm Beach County is the ideal location to work, play and golf year-round."

-Tom Weber,

President, Aquila Property Co., Inc.



Hidden Gems - A Closer Look at Palm Beach County's Technology Success Stories

FTT recently moved into a larger, 188,000-square-foot facility that includes a component testing lab, offices

and warehouse space. A satellite office in Puerto Rico helps serve customers in Mexico, Latin America and

Europe.

"Palm Beach County and the BDB have been very helpful in the process of obtaining job training grants," Cunningham says. "We have grown about

50 percent in the past four years, and we expect to continue that growth curve in 2010."

Florida Turbine Technologies

Small enough to fit in the palm of your hand yet powerful enough to carry small UAV's over long ranges.

Little engines that deliver a big impact - designed for high performance and to use far less fuel than traditional jet engines. FTT has a developing product line that includes the world's first miniature dual-spool turbofan that was designed with efficiency in mind. The engine above is a true turbofan engine and is the first in a series of miniature turbofans that FTT is developing for use in unmanned aerial vehicles (UAV's).

FTA37F Miniature Turbofan Engine

Wafer World:

Solutions in Silicon

Technology companies around the world rely on Wafer World's chips for leading-edge solar, space, telecommunication products and systems. "Demand for our gallium arsenide (GaAs), germanium, and silicon wafers continues to grow," says Sean Quinn, CEO and owner of the West Palm Beach company. Quinn started the company 13 years ago with a bank loan, paid off the debt in three years and has steadily expanded since then.

"We reclaim materials used in cell phone chips and satellite and military applications," Quinn says. "We service Lockheed Martin, Honeywell and almost anyone you can think of in aerospace." The company's wafers are also used as pressure sensors in race cars, airplanes and a host of military applications.

Wafer World retrofits existing wafers, treating and polishing them for new applications. "Everything today has a chip," says Quinn, "and we're part of that chain,"

As a manufacturer with a diverse global customer base, Wafer World has maintained its 20-employee workforce through the economic downturn. Now, the weak dollar is helping the company's export operations. "Palm Beach County is a great location for us," Quinn says. "We can reach markets around the world, and you can't beat the high quality of life."

EnerFuel. Inc.: **Developing Green Technologies**

EnerFuel, Inc., Florida's leading fuel cell company, is developing green technologies that can revolutionize the way energy is produced. With EnerFuel technology, electric-powered



"The important reasons I am doing business in Palm Beach County include a high quality of life, the strength of the workforce, and a favorable tax structure. It's also a great place to raise a family."

- Jim Williams, Principal, JMWA Architects

"With its entrepreneurial spirit, Palm Beach County provides countless opportunities for businesses to succeed and grow."

-Peter Applefield, President, Applefield/Waxman, Inc.



vehicles can drive for longer distances, eliminating the need for a gas combustion engine, reducing the nation's dependence on foreign oil.

EnerFuel was founded by Ener1, Inc. (NASDAQ: HEV) in 2004 to develop advanced fuel cell technologies. The firm's product development, R&D, and prototype assembly operations are located in the West Palm Beach facilities formerly used by John Perry's Energy Partners. In fact, many of EnerFuel's employees began their careers at Energy Partners, a pioneer in the fuel cell sector.

"EnerFuel will make green cars greener by introducing a new type of fuel cell that is cheaper, more reliable, and can be powered with either traditional or green fuels," says Daniel

Betts, principal engineer. "We believe our technology will lead the industry in advancing towards an electric car that surpasses customer expectations of efficiency, performance, and cost."

Tom Pavlik, principal engineer, adds, "Palm Beach County's Business Development Board is a dynamic agency that demonstrates a real readiness to bring the resources and key players together to promote local businesses. The BDB understands the need to promote alternative energy technologies as evidenced through its 'Green Energy Cluster,' where EnerFuel was honored to present our company and technology. The BDB is a valuable resource for local businesses for establishing new relationships."

EnerFuel ▶

EnerFuel is pioneering fully integrated electrochemical hybrid power systems, developing high temperature proton exchange membrane fuel cell systems in hybrid arrangement with lithium-ion batteries.

The hybrid technology can be used for extended range electric vehicles (EREV) or to provide back-up power and point-of-use energy storage for homes and businesses.





Palm Beach County's

onomic J Clusters

Diversity a Key to Region's Business Vitality

Palm Beach County enjoys a highly diverse economy with several key industry clusters. A cluster is a geographically bounded concentration of similar, related, or complementary businesses with common needs for talent, technology and infrastructure. Here is a closer look at those key clusters.



Agriculture and Equestrian







Agriculture in Palm Beach County generates more than \$1 billion in annual sales and provides 17,500 year-round jobs, rising substantially during the winter growing season. Thanks to a year-round warm climate, the county ranks first in Florida in the production of sweet corn, rice, bell peppers, lettuce, radishes, Chinese vegetables, specialty leaf and celery.

The county's largest crop is sugarcane, is one of the world's most environmentally friendly crops. More than 50 percent of cane sugar produced in the U.S. comes from the county's western region and adjacent growing areas. "Our company has 155,000 acres in Palm Beach County," said Gaston Cantens, vice president of corporate relations, Florida Crystals Corporation. "Today, we are the only growers of organic sugar in the U.S. and we recently became a carbon-free sugar producer thanks to our biomass fuel generation plant at Okeelanta."

Palm Beach County is also one of the nation's leading equestrian centers with an estimated \$500 million annual contribution to the county's economy. "Our equestrian sector has three components: the people employed by the industry and riders, trainers and groomers, the sponsors who support activities and the spectators who attend our events," said Dean Turney, executive director, Wellington Equestrian Alliance. "With polo, show jumping and our Winter Equestrian Festival, this industry draws visitors and participants from around the world."

"Agriculture is an integral part of the county's economy, with a wealth of possibilities for business development and growth in various sectors. The Business Development Board's effort in bridging the gaps between different sectors and conversations aid in the county's success."

—Pepe Fanjul, Jr., Executive Vice President, Florida Crystals.







survey indicated there are about 16,000 business/financial service companies in Palm Beach County that collectively employ about 129,000 people.

"As companies are attracted to Palm Beach County, they need capital for building, equipment and other infrastructure," said Cressman D. Bronson, vice president, senior relationship manager for PNC, adding that the region's banks can provide "one-stop" services for corporations and their executives.

Pat McKay, partner, Templeton & Company, one of the largest public accounting firms in South Florida, added, "We see tremendous opportunities here, and instead of putting on the brake, we're accelerating, reaching out to the business community to see how we can help each other."

The Business Development Board provides year-round support to the business and financial services sector through educational and networking programs, as well as special events like its 2009 Encompass Innovation Series, which showcased leaders in various business and professional services, as well as other industry clusters.



"Palm Beach County's exceptional demographics and projected future growth are important draws for financial institutions."

> -Bud Osborne, Executive Vice President, Sabadell United Bank

Green Industries

Palm Beach County is a growing force in the "green" industries, including the development of renewable sources of energy and highly efficient power technology. As one of the largest electric utilities in the nation, FPL is at the forefront of developing renewable solar energy in the sunshine state.

produce next-generation liquid fuels from biomass to reduce fossil fuel emissions. "Florida Crystals has partnered with leading universities to conduct research and development of cellulosic ethanol to make fuel from sugar cane fiber and other wood waste," he said.

"Solar power will help promote a new clean-energy economy in Florida, reduce our dependence on fossil fuels, and address global climate change through the production of emissionsfree energy," said FPL Group President and Chief Operating Officer Jim Robo.

FPL's West County Energy Center, located on a 220-acre site in western Palm Beach County. will feature three, stateof-the-art, natural gas-fired combined-cycle generating units. This plant is the cleanest of its type in Florida and one of the cleanest of its kind in the nation. FPL is also modernizing its Riviera Beach power plant with significant environmental benefits.

"South Florida has provided us with a rich source of talented individuals who drive our business, and the support of Palm Beach County has been instrumental in our success."



-Steve Odland, Chairman and CEO, Office Depot

In the sugarcane growing region, Florida Crystals operates one of North America's largest renewable energy facilities, using agricultural and wood waste to fuel a biomass plant that produces enough clean energy to power its sugar operations as well as 60,000 homes.

Pepe Fanjul, Jr., executive vice president, noted that Florida Crystals is also actively engaged in research to

In West Palm Beach, EnerFuel is developing efficient, low-cost hydrogen fuel cell technology. "Fuel cells reduce greenhouse gas emission and provide backup power in uncertain weather climates," said Tom Pavlik, principal engineer. "We have designed systems for submarines and the space shuttle. Now, we are looking to move this technology into commercialization."

Health Care Services

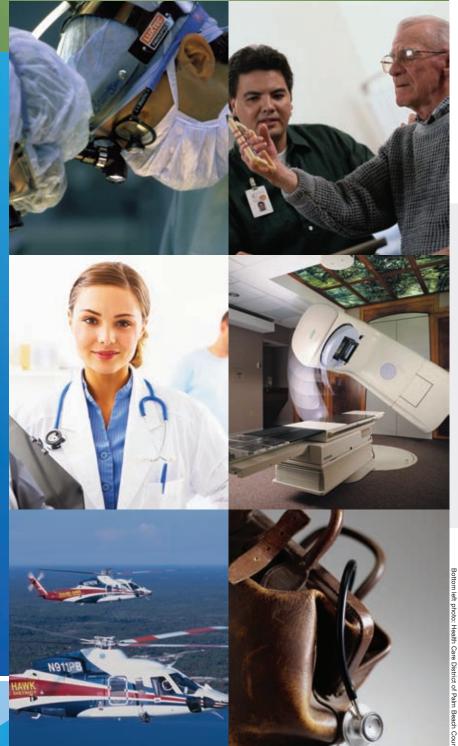
Palm Beach County's robust health care sector includes highly ranked acute-care therapists and other service providers.

development," said Tenna Wiles, CEO, Palm priorities include ensuring access to care, improving the quality of care, focusing more on prevention and wellness, and attracting new physicians to our county."

One of the county's largest hospitals is JFK Medical Center, which is rolling out a new internal medicine residency program sponsored by the University of Miami Miller School of Medicine/Florida Atlantic University. "We are a large, countywide facility that is becoming a designated teaching hospital, which is very much needed in our community," said Gina Melby, CEO.

To support the health care sector, Palm Beach State College offers programs in nursing and other professions. "We have about 500 nursing students now, and most get jobs in our community," said Jacqueline Rogers, dean, Health Sciences and Occupational Programs.

For private companies, Palm Beach County offers a "wide open environment" for growth, according to Dr. Fred Sancillo, founder and president, Sancilio & Company, which helps develop pharmaceutical products and technologies. "I came to South Florida in 2002 and started a small lab," he said. "Now we are at nearly 30 people and growing quickly. We expect have more than 100 employees in two years."



Ife Sciences



Spurred by the arrival of Scripps Florida and Max Planck Florida Institute, a number of life science companies are moving to Palm Beach County, adding to the vitality of this well-established industry sector. Currently, more than 140 area companies are focused on the discovery and advancement of drugs and pharmaceuticals, medical devices and equipment, research and testing.

One recent arrival is Envoy Therapeutics, which raised \$8 million in venture capital before opening a new facility in Jupiter. The company - whose four founders include Nobel Prize laureate Paul Greengard, Ph.D. plans to develop drugs for schizophrenia, Parkinson's, Alzheimer's, drug addiction, epilepsy, anxiety and depression and other disorders.

STROX Biopharmaceuticals, LLC, a biopharmaceutical company working to develop products for treating and preventing staphylococcus infections, is opening offices and research facilities in Wellington.

"Palm Beach County's investment in Scripps Florida and the Max Planck Florida Institute provided a



solid anchor to attract emerging life sciences companies such as STROX," said Dr. Stanley Kim, president and CEO. "We look forward to making STROX a success for our community."

In West Palm Beach, BioCatalyst International, Inc. is expanding its corporate headquarters. Led by veteran entrepreneur Sheridan "Sherry" Snyder, BioCatalyst is an international group of scientific and business managers who partner with scientific teams to create market driven, sustainable biotech companies.

To the south, Akron Biotechnology, LLC has founded three new biotech companies in Boca Raton: Akron Biotechnology, AssureImmune and Akron Clinical. "We've seen the opportunities of being located in South Florida, working with universities and research institutes to provide best-in-class cell biotech products, and help move them through the pipeline for clinical trials," said Claudia Zylberberg, president and CEO. "We are investing in the future, because we believe the future will be here."





2010 BUSINESS ANNUAL PROFILE BDB

Tourism

More than 4 million visitors travel to Palm Beach County each year, with an annual economic impact of \$2.8 billion, according to the Palm Beach County Convention and Visitors Bureau. For air travelers, award-winning Palm Beach International Airport has a daily average of 200 scheduled non-stop flights to 25 cities, providing easy access to national and international destinations.

Leading attractions for visitors include 47 miles of Atlantic Ocean beaches and more than 170 golf courses - the highest number in Florida. Other popular leisure activities include boating, tennis, spas and a wide variety of cultural, recreational, entertainment and shopping venues. Hotel guests surveyed by the bureau cited the warm weather, beaches, ocean and overall beauty as high points of their visit.

Many Palm Beach County hospitality properties - hotels, resorts and restaurants - are investing in new facilities. For instance, the 279-room Doubletree Hotel Palm Beach Gardens recently opened a "green" Executive Meeting Center with 15,000 square feet for meetings and conferences.

"We are dedicated to creating a greener meeting experience," said Laura Thomas, director of sales. Noting that the Doubletree is a member of the Florida Green Lodging Program, which focuses on adopting cost-saving practices that reduce waste and conserve natural resources, she added, "We're already getting a great response."





"Our community captures the true elements of the South Florida lifestyle. When you and your teammates work hard, you want to live in an environment that allows you to play hard as well."

-Val Perez, City President, Regions Bank

A Knowledge-Base

Training Programs Strengthen Palm Beach County's Talent Pool

in its Belle Glade center. "We are Kathryn Schmidt, president and CEO



The demand-driven model from Workforce Alliance is aimed at satisfying the needs of both current and prospective employers, particularly those in the life sciences, aerospace, aviation and engineering, financial services, hospitality and other service industries, added Schmidt.

In the past year, Workforce Alliance has helped employers find the right people for hospital programs, construction projects, pre-school centers and a host of service industries. Last summer, Workforce Alliance provided job training to 1,010 young adults, putting hundreds of them to work. "That provided a direct economic stimulus of more than \$3 million," said Rick Hemming, project director.

Workforce Alliance also provides training for employed workers, helping to upgrade their skills. "Today, employers need workers who can do multiple tasks," said Steve Craig, executive vice president. "By increasing employee skill sets, businesses can remain competitive in their markets."

As a partner with the Business Development Board, Workforce Alliance also provides recruiting and screening services for relocating and expanding companies. "More and more businesses are contacting us for assistance," said Schmidt, "reflecting an increasing awareness of our services."

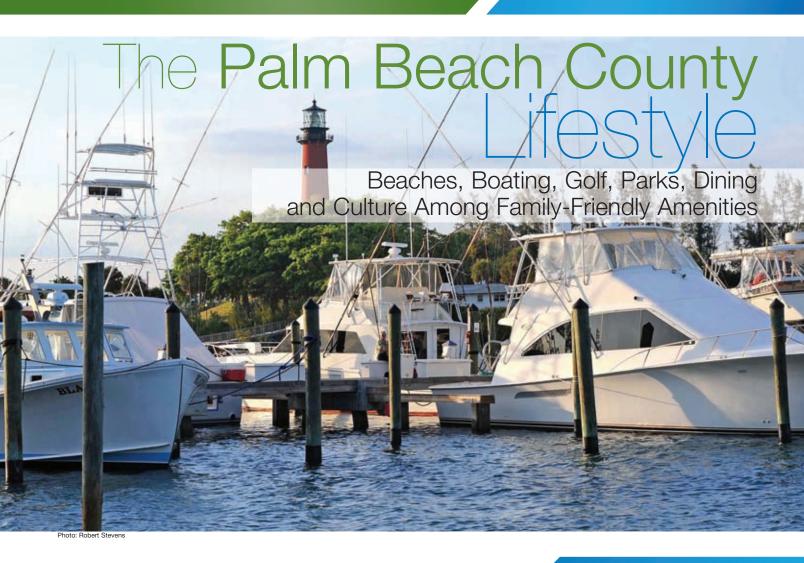
Many workforce training programs are provided in conjunction with area colleges and universities. For instance, Palm Beach State College (formerly Palm Beach Community College) offers training programs in the life sciences in its new 91,000-square-foot BioScience Technology Complex. "Palm Beach State College is committed to helping businesses grow and succeed through education and training," said Dennis Gallon, Ph.D., president.

That commitment to workforce education extends throughout the Palm Beach County School District as well. Last year, more than 30,000 students took advantage of the district's Magnet and Choice programs, and Career Academies, which benefit from ongoing partnerships with the business community. In addition, U.S. News & World Report recognized three magnet schools in its "Best High Schools 2009" ranking: Alexander W. Dreyfoos Jr. School of the Arts, West Palm Beach; Atlantic High School, Delray Beach and Suncoast Community High School, Riviera Beach.

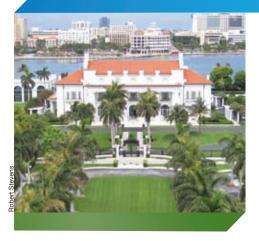


"Palm Beach County is an excellent location to live and raise a family. The public school system is extraordinarily strong and offers many excellent programs for individual students."

-Ned Shandloff, Senior VP of External Affairs, BankAtlantic



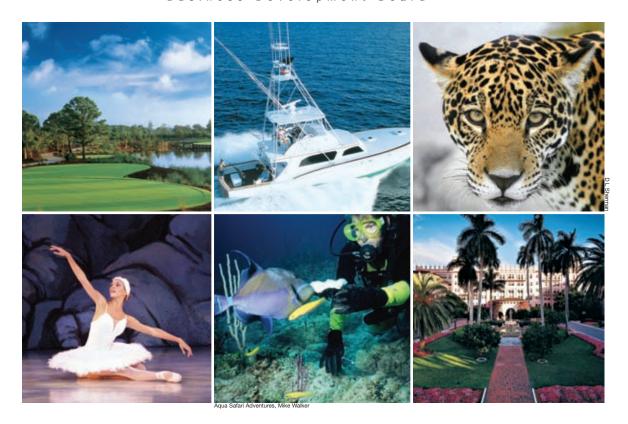
Kenneth Kahn enjoys the Palm Beach County lifestyle especially the boating. "One of the reasons I moved here was that I always wanted to live on the water, and I couldn't do that in Philadelphia," said Kahn, president of LRP Publications, Inc., a Palm Beach Gardens publisher of business-to-business newsletters, magazines, books, software and online services. "Now I live on the water and have my boat outside my house."



Palm Beach County's year-round warm climate and higguality of life are important attractors for corporate executives and their employees and families. "The biggest benefit to having our headquarters here is our ability to bring new talent to the area," said Kahn. "Since our operations are national, we could be anywhere, but Palm Beach County is a very attractive place to live and work."

It's also an ideal location to explore the pristine beaches and scenic rivers in northern Palm Beach County by day and enjoy sophisticated dining-entertainment venues like CityPlace and Clematis Street in West Palm Beach, Atlantic Avenue in Delray Beach and Mizner Park in Boca Raton by night.

CityPlace is one of the top visitor destinations in Palm Beach County with premier shopping, dining and regular live



entertainment on the plaza in front of dancing water show fountains. In the Town of Palm Beach, Worth Avenue's elegant boutiques showcase high-end fashions, accessories, jewelry and other necessities of life.

To the south, Boca Raton is known for family-friendly neighborhoods as well as its corporate office buildings. "We have always put a premium on a high quality of life in Boca Raton," said Mayor Susan Whelchel. "Our downtown master plan provides a guide to creating a mixed-use pedestrian-friendly environment. We want people to be able to live, work and play without getting into a car."

Throughout the county, art galleries, theater organizations,

museums and concerts make an important contribution to the region's unique lifestyle. In fact, the Urban Institute recently ranked Palm Beach County as one of the nation's top 10 metropolitan areas in cultural vitality.

Outdoor recreational activities include 160 golf courses, 1,100 tennis courts, bicycling paths, horseback trails, baseball fields, and parks - as well as 47 miles of beaches and hundreds of miles of inland waterways. Allison Pruitt, executive director, Marine Industries Association of Palm Beach County, estimates there are 40,000 boats in the county, adding "We're here to support safe, environmentally friendly, less restrictive boating."

It's a warm, appealing lifestyle - at any time of the year.



"Palm Beach State College is committed to helping businesses become established and grow in Palm Beach County through education and training"

- Dennis Gallon, Ph.D., President, Palm Beach State College

Membership



- Board of Advisors

Corporate

★ — Presidents

A directory of products and services available from members of the Business Development Board of Palm Beach County. These member organizations support the county's economic development programs and we encourage you to offer them your patronage.

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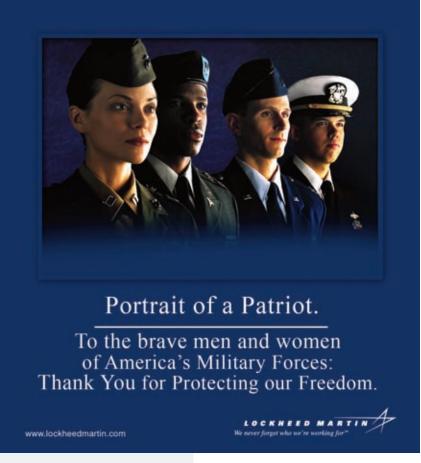
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http://www.velocitycommunity.org

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BioFlorida is Florida's statewide trade association for the bioscience industry providing advocacy, business development and communications services for more than 200 member companies. Our mission is to be the voice of the bioscience industry and the advocate for our member organizations—both large and small. BioFlorida supports the health, agricultural and energy sectors of biotechnology as well as the pharmaceutical and medical technology fields.

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315 South Dixie Highway, Suite 101 West Palm Beach, FL 33401 Kathryn Schmidt, President/CEO (561) 340-1061 Fax: (561) 340-1062 http://www.pbcalliance.com Workforce Alliance serves Palm Beach County as the premier business resource for job market forecasting,

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Fax: (561) 694-9683

http://www.cityclubofthepalmbeaches.com

The City Club of the Palm Beaches is an elegant private dining club offering graciously appointed venues showcasing the Atlantic Ocean and nearby lakes.

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540 South Main Street Belle Glade, FL 33430 Brenda Bunting, Executive Director (561) 996-2745 Fax: (561) 996-2252 http://www.bellegladechamber.com

Black Chamber of Commerce of Palm Beach County, The

P.O. Box 223356 West Palm Beach, FL 33422 Paul Nunnally, Chairman (561) 833-1570 Fax: (561) 828-7737

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Fax: (561) 392-3780

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499 NE Spanish River Blvd., Suite 5 Boca Raton, FL 33431 Michael Towner, President

(561) 333-1621 Fax: (561) 447-4279

http://www.babcpalmbeach.org

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401 North Flagler Drive West Palm Beach, FL 33401 Dennis Grady, President/CEO (561) 833-3711 Fax: (561) 833-5582 http://www.palmbeaches.org

Private association of businesses advancing economic and civic interests of the Palm Beaches. Also provides visitor and business development relocation information.

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64-A SE 5th Avenue Delray Beach, FL 33483 Michael Malone, President (561) 278-0424 Fax: (561) 278-0555 http://www.delraybeach.com

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The City Club of the Palm Beaches is an elegant private dining club offering graciously appointed venues showcasing the Atlantic Ocean and nearby lakes.

Located on the penthouse level of Golden Bear Plaza the City Club is a distinguished private gathering place for the business, professional and social community to convene, entertain and dine. Special emphasis has been placed on those elements that comprise the very essence of a fine dining club including the finest in dining, gracious personal service and a warm residential ambiance. Private dining is available for up to 300 guests for weddings, rehearsal dinners, receptions, anniversary parties, bridal showers, bar mitzvahs, business forums and other special

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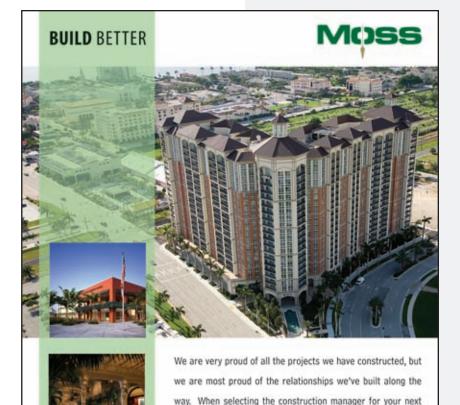
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1555 Palm Beach Lakes Blvd., Suite 300 West Palm Beach, FL 33401 Rena Blades, President & CEO

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http://www.palmbeachculture.com

Founded in 1978, the Cultural Council enhances the quality of life by creating a cultural destination through support, education and promotion of arts and culture within Palm Beach County.

Palm Beach Zoo

1301 Summit Boulevard West Palm Beach, FL 33405

Taryn Tuerpe, Development & PR Manager

(561) 533-0887

Fax: (561) 585-6085

http://www.palmbeachzoo.org

The Palm Beach Zoo is a non-profit zoological organization housing approximately 1,600 animals and encompassing over 275 species within 23 acres of lush tropical habitat. Each year, nearly 300,000 people visit the Palm Beach Zoo to have fun while learning

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Jupiter, FL 33458

JoAnne Berkow, President (561) 743-3340

Fax: (561) 691-3873

http://www.rosettastonefineart.com

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ECONOMIC AND BUSINESS DEVELOPMENT

Economic Council of Palm Beach County

1555 Palm Beach Lakes Boulevard Regions Financial Tower, Suite 950 West Palm Beach, FL 33401-2375 Mike Jones, President & CEO

(561) 684-1551

Fax: (561) 689-7346

http://www.economiccouncilpbc.org

Established in 1975, the Economic Council is a private, not-for-profit, nonpartisan county-wide business organization that undertakes projects which create an environment to help business prosper. Limited membership by invitation only.

Enterprise Florida, Inc.

800 North Magnolia Avenue, Suite 1100

Orlando, FL 32803 (407) 956-5640

Fax: (407) 956-5599

http://www.eflorida.com

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Palm Beach County Office of Economic Development

301 North Olive Avenue, 10th Floor West Palm Beach, FL 33401

Sherry Howard

Director of Economic Development

of Palm Beach County (561) 355-3624 Fax: (561) 355-6107

http://www.pbcgov.com/edo

▲ Workforce Alliance, Inc.

315 South Dixie Highway, Suite 101 West Palm Beach, FL 33401 Kathryn Schmidt, President/CEO (561) 340-1061

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Dr. John Pritchett, Interim President

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Fax: (561) 297-2777 http://www.fau.edu

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2085 Vista Parkway

West Palm Beach, FL 33411 Karin Cogswell, Campus President

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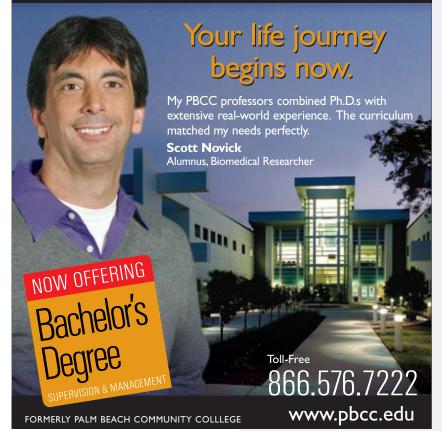
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Florida's first public community college, PBSC serves over 46,000 students annually through associate degree programs, career/technical training and enrichment classes.

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3308 Forest Hill Boulevard, C-124 West Palm Beach, FL 33406

Mary Vreeland

Director of Choice Programs and School Choice (561) 434-7371

Fax: (561) 434-7300

http://www.palmbeach.k12.fl.us/choiceprograms Provides specialized educational programs that enable students to take advantage of resources and innovative teaching techniques that focus on the child's individual talents or interests; program emphasizes a specific theme that includes choice programs,

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St. Mark's Episcopal School

3395 Burns Road

Palm Beach Gardens, FL 33410 Ron McElhone, Business Manager

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CGA is a consulting firm providing Engineering, Surveying, Planning, Landscape Architecture, Urban and Community Design, Environmental Specialties, Data Technologies and Development, Indoor Air Quality, Emergency Management, and Building Code Services.

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West Palm Beach, FL 33405

Staci Bolinger, Business Development Coordinator (561) 689-4299

Fax: (561) 689-5955

http://www.dunkelberger-engineering.com Dunkelberger Engineering & Testing, Inc. is a full-service, professional engineering firm, specializing in: geotechnical/foundation studies, construction materials testing and inspections, and site environmental audit services.

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201 West Palmetto Park Road Boca Raton, FL 33432 Leif Ahnell, City Manager (561) 393-7703 Fax: (561) 367-7014 http://www.ci.boca-raton.fl.us

A city that maintains a balance to provide a healthy business base and a quality residential area.

Delray Beach, City of

100 NW 1st Avenue Delray Beach, FL 33444 David Harden, City Manager (561) 243-7010 Fax: (561) 243-7199 http://www.mydelraybeach.com

The City of Delray Beach provides the full range of municipal services.

Juno Beach, Town of

340 Ocean Drive Juno Beach, FL 33408 Joseph Lo Bello, Town Manager (561) 626-1122 Fax: (561) 775-0812

http://www.juno-beach.fl.us

Seaside community which is predominately residential in character. Population 3,262 Full Time and 7,000 Part Time.

Jupiter, Town of

210 Military Trail Jupiter, FL 33458 Andy Lukasik, Town Manager (561) 741-2214 Fax: (561) 575-9730 http://www.jupiter.fl.us

Lake Park, Town of

535 Park Avenue Lake Park, FL 33403 Patrick Sullivan AICP Community Development Department Director (561) 881-3318

Fax: (561) 881-3323

http://www.lakeparkflorida.gov

The Lake Park Community Development Department is responsible for planning, zoning, grants, business and economic development, building permits, enforcing the town code and reviewing applications for occupational licenses

Palm Beach County - County Attorney

301 North Olive Avenue Suite 601 West Palm Beach, FL 33401 Denise Nieman, County Attorney (561) 355-2225

Fax: (561) 355-4398

http://www.pbcgov.com

The County Attorney's Office provides legal counsel/services, and primary legal representation, to the County Commission, departments and staff.

Palm Beach County Administration

P.O. Box 1989

West Palm Beach, FL 33402

Shannon LaRocque-Baas P.E.

Assistant County Administrator (561) 355-2030

Fax: (561) 355-3982

http://www.pbcgov.com

The County Administrator manages an annual budget and oversees approximately 6,000 County employees in more than 30 departments, divisions and offices.

▲ Palm Beach County Board of County Commissioners

301 North Olive Avenue, 12th Floor West Palm Beach, FL 33401 Comm. Burt Aaronson, Chairman (561) 355-2205

Fax: (561) 355-6332 http://www.pbcgov.com

Adopts ordinances and resolutions to establish policies and programs to protect the health, safety and general welfare of Palm Beach County residents.

Palm Beach County Film and Television Institute

700 South Dixie Hwy., Suite 102 West Palm Beach, FL 33401 Bill Metzger (561) 233-1000 http://www.pbfilm.com

Palm Beach County Planning, Zoning & Building Dept.

2300 North Jog Road, Suite 2W-18 West Palm Beach, FL 33411 Barbara Alterman, Executive Director (561) 233-5000 Fax: (561) 233-5167

http://www.pbcgov.com

Responsibilities include site planning, zoning, building permits and code enforcement

Palm Beach Gardens, City of

10500 North Military Trail Palm Beach Gardens, FL 33410 Ronald Ferris, City Manager (561) 799-4100 Fax: (561) 799-4111

http://www.pbgfl.com

With cosmopolitan flair and hometown feel, The Gardens is the epicenter of a burgeoning business community with notable corporate headquarters ranging from Scripps Florida to The PGA.

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Francine Ramaglia

Director of Administrative & Financial Services

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West Palm Beach Downtown **Development Authority**

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Melissa Wohlust, Executive Director

(561) 833-8873

Fax: (561) 833-5870

http://www.westpalmbeachdda.com

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Fax: (561) 822-1424

http://www.wpb.org

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★ West Palm Beach/ **Northwood Pleasant City District**

401 Clematis Street, 2nd Floor West Palm Beach, FL 33401

Kim Briesemeister, Executive Director

(561) 822-1436 Fax: (561) 822-1460

http://www.wpbcra.org

The Northwood/Pleasant City District is a targeted redevelopment area located in the northern portion of the City of West Palm Beach.

HEALTH CARE SERVICES

Cleveland Clinic Florida Health & Wellness

525 Okeechobee Blvd., Cityplace Tower 14th Floor West Palm Beach, FL 33401

Jill Burgess, Administrative Center

(561) 804-0200

Fax: (561) 804-0222

http://www.clevelandclinicflorida.org

Cleveland Clinic Florida is a not-for-profit multi-specialty medical group practice. Patients have access to everything from preventive care to advanced diagnostics and treatments.

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Atlantis, FL 33462 Gina Melby, CEO

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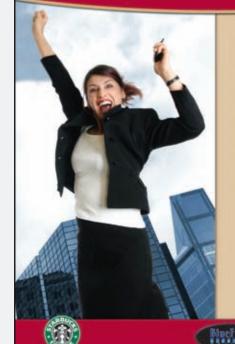
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Rick Abedon, Executive Vice President

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http://www.NavarroLowrey.com

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Fax: (561) 688-5868

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Shapiro/Pertnoy Companies is a Real Estate Developer of office, industrial & retail projects, as well as custom

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Doug Watt (954) 627-9300

Fax: (954) 627-9386

http://www.stiles.com

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P.O. Box 15065

West Palm Beach, FL 33416 Leo Vecellio, Ir., President & CEO

(561) 793-2102 Fax: (561) 798-3778

http://www.vecelliogroup.com

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Jupiter, FL 33458

Jay Hoffman, Senior VP Construction

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Fax: (561) 689-1255

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Plantation, FL 33324

Cheryl Emanuel, Director of Business Development

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Fax: (561) 227-2699 http://www.cushwake.com

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15300 Park of Commerce Blvd

Jupiter, FL 33478

Randy Bongard, Regional Manager

(561) 625-8279

Fax: (561) 625-8280

http://www.firstindustrial.com

First Industrial Realty Trust, Inc. is the nation's largest provider of diversified industrial real estate. We lease, develop, redevelop, buy, sell and manage industrial facilities in the nation's top 25 industrial markets.

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Boca Raton, FL 33431

Keith O'Donnell, Managing Director

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Fax: (561) 443-5551 http://www.flaglerdev.com

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Virginia Spencer, General Manager

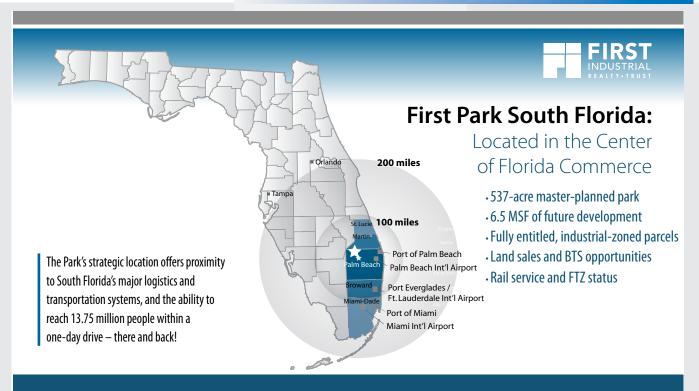
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Fax: (561) 624-4418

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http://www.leibowitzrealty.com

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Fax: (561) 242-9469

http://www.juniorachievement.com

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A		BioFlorida Bio Medical/Bio Technology	Russell Allen (561) 653-3839
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Real Estate Development and Construction G561) 615-3903 Pest Control Hyatt Place - West Palm Beach Hotels, Resorts and Meeting Facilities G561) 691-6737 Gables Benefits Group Insurance Agencies and Services Insurance Agencies and Services Gardens Mall, The Retail Stores and Malls General Dynamics Aviation Services Aviation Parts and Repairs Georgeson Group Architects and Interior Designers Gilson Roscoe Owens Advertising Advertising and Graphic Design GI Walsh Interiors, LLC GI Walsh Interiors, LLC GI Walsh Interior Designers G10-16-3903 Fest Control Hyatt Place - West Palm Beach Hotels, Resorts and Meeting Facilities S661) 691-6737
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Georgeson Group Architects and Interior Designers Architects and Interior Designers Architects and Interior Designers Architects and Interior Designers Activertising and Graphic Design Advertising and Graphic Design Network (ITV) Intelligent Office Executive Suites InternetCoast InternetCoast IT Consultants and Service Providers IT Consultants and Service Providers IT Consultants and Service Providers InternetCoast InternetCoast IT Consultants and Service Providers It Consultant
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