Wells Fargo Advisors, LLC

Palm Beach Gardens CPA Club

Cordially invites you to our next series of workshops

Learning Objective

v To educate CPAs on the types of Variable Annuity products currently offered in the marketplace.

Course Title                          CPE Credit Hours

•What's New In The World of Variable Annuities   2
•Optimizing Wealth Transfer Using Annuities     2

-There are no pre-requisites for these courses

4 Free CPE Credits

Time: 4:00 PM to 6:00 PM  
Dates: Thursday, October 6th, 2011 & Tuesday, October 18th, 2011  
Place: Wells Fargo Advisors, LLC  
3399 PGA Blvd, Suite 400  
Palm Beach Gardens, FL 33410  

Guest speaker: Donald S. O’Fee  
Sales Vice President, Lincoln Financial  
NASB Approval # 103729  

RSVP: Christina Wysowskyj  
Toll free: (888) 246-7564, Direct: (561) 776-4346  
Fax: (561) 624-8299  
Email: Christina.Wysowskyj@WellsFargoAdvisors.com

Please provide contact name, address, phone and email.

***Refreshments will be served***

Your Hosts:

Veronica P. McLeod, MBA, CDFA™  
Associate Vice President – Investment Officer  
Wells Fargo Advisors, LLC  
3399 PGA Blvd, Suite 400  
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John A. Briggs, CFP®  
Vice President – Investments  
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Frederick Hutchinson, Jr  
First Vice President – Investments  
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First Vice President – Investment Officer  
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Variable annuities are long-term investments suitable for retirement funding and are subject to market fluctuations and investment risk.

Investment and Insurance Products:  Ñ NOT FDIC Insured Ñ NO Bank Guarantee Ñ MAY Lose Value

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